

CONSENSUS ANALYSTES

Compte de résultat consolidé

(IFRS 16 - en millions €) au 31 mars 2021

	2020	2021	2021
	Réalisé	Consensus	Consensus
Ventes (a)	1,182.1	1,270.4	1,360.9
EBITDA	240.6	258.6	281.5
<i>En % des ventes</i>	<i>20.4%</i>	<i>20.4%</i>	<i>20.7%</i>
EBIT	86.2	97.1	112.0
<i>En % des ventes</i>	<i>7.3%</i>	<i>7.6%</i>	<i>8.2%</i>

ANALYST CONSENSUS

Consolidated income statement

(IFRS 16 - in € million) at 31 March 2021

	2020	2021	2022
	Actual	Consensus	Consensus
Sales	1,182.1	1,270.4	1,360.9
EBITDA	240.6	258.6	281.5
As a % of Sales	20.4%	20.4%	20.7%
EBIT	86.2	97.1	112.0
As a % of Sales	7.3%	7.6%	8.2%