

ANALYST CONSENSUS
Consolidated income statement

(IFRS 16 - in € million) As of 6 August 2021

Sales (a)
EBIT
As a % of Sales (EBIT/a)

Consensus 2021		
2H20e	2021e	vs N-1
632.3	1,294.9	9.5%
51.8	104.2	20.9%
8.2%	8.0%	

Consensus 2022	
2022e	vs N-1
1,374.8	6.2%
120.8	16.0%
8.8%	